**Results of Domestic Government Bond Placements on April 16, 2019**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 121 | 122 | 123 | 124 | 125 | 126 | 127 | 128 |
| ISIN | Primary placement  UA4000203830 | Reopening  UA4000203624 | Reopening  UA4000203749 | Reopening  UA4000203723 | Reopening  UA4000203236 | Reopening  UA4000203566  (denominated in foreign currency USD) | Reopening  UA4000203392  (denominated in foreign currency USD) | Primary placement  UA4000203848  (denominated in foreign currency USD, puttable) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Auction date | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 |
| Settlement date | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 |
| Interest payment dates | – | – | – | 25.09.2019  25.03.2020  23.09.2020  24.03.2021 | 10.07.2019  08.01.2020  08.07.2020  06.01.2021  07.07.2021  05.01.2022 | – | 15.08.2019  13.02.2020  13.08.2020  11.02.2021 | 15.08.2019  13.02.2020  13.08.2020 |
| Coupon amount per instrument | – | – | – | 90,00 | 86,25 | – | 37,50 | 19,25 |
| Nominal yield | 19,50% | 19,00% | 18,50% | 18,00% | 17,25% | 7,25% | 7,50% | 3,85% |
| Tenor (days) | 126 | 175 | 350 | 707 | 994 | 239 | 666 | 484 |
| Maturity date | 21.08.2019 | 09.10.2019 | 01.04.2020 | 24.03.2021 | 05.01.2022 | 12.12.2019 | 11.02.2021 | 13.08.2020 |
| Volume of bids placed (nominal value) | 4 388 999 000,00 | 136 387 000,00 | 679 187 000,00 | 2 979 646 000,00 | 310 167 000,00 | 117 150 000,00 | 13 491 000,00 | 73 000 000,00 |
| Volume of bids accepted (nominal value) | 4 388 999 000,00 | 136 387 000,00 | 679 187 000,00 | 2 979 646 000,00 | 310 167 000,00 | 117 150 000,00 | 13 491 000,00 | 73 000 000,00 |
| General issue volume (nominal value) | 4 388 999 000,00 | 3 104 470 000,00 | 4 307 305 000,00 | 6 983 493 000,00 | 465 763 000,00 | 154 178 000,00 | 81 845 000,00 | 73 000 000,00 |
| Number of bids placed (units) | 18 | 12 | 12 | 13 | 3 | 12 | 23 | 1 |
| Number of bids accepted (units) | 18 | 12 | 12 | 13 | 3 | 12 | 23 | 1 |
| Maximum yield (%) | 19,50% | 19,00% | 18,50% | 18,00% | 17,25% | 7,25% | 7,75% | – |
| Minimum yield (%) | 19,50% | 19,00% | 18,50% | 18,00% | 17,25% | 7,25% | 7,50% | – |
| Accepted yield (%) | 19,50% | 19,00% | 18,50% | 18,00% | 17,25% | 7,25% | 7,75% | 3,85% |
| Weight-Average Yield (%) | 19,50% | 19,00% | 18,50% | 18,00% | 17,25% | 7,25% | 7,74% | – |
| Funds raised to the State Budget from the sale of instruments | 4 112 184 833,07 | 125 000 049,37 | 577 091 610,16 | 3 009 412 663,54 | 324 295 106,85 | 111 861 849,00 | 13 610 459,16 | 73 483 260,00 |

**Funds raised to the State Budget from the sale of instruments on April 16, 2019 – 13 482 023 632,30 UAH (at the NBU rate).**